

GIFTS OF STOCK AND APPRECIATED PROPERTY

Appreciated assets, such as stocks and bonds may be donated to Wells Branch Community Church and may provide you with tax savings. The Wells Branch Community Church is a 501(c)(3) tax-exempt organization.

If the financial assets have appreciated in value and have been **held longer than one year**, you avoid paying capital-gains tax on the increased value of these assets. In addition, you may be entitled to a charitable deduction based on the current value of the stocks or bonds. When considering such gifts of financial assets, it is recommend you consult with your financial advisor.

How to donate financial assets to The Wells Branch Community Church

Your brokerage firm will need the following information to transfer assets,

FROST BROKERAGE SERVICES:

Contact: Rickey F. Franklin, Frost Brokerage Services, Inc.

111 West Houston Street, San Antonio, TX 78205

Office: (210) 220-4523 | Fax: (210) 220-4760

Rickey.Franklin@frostbank.com

DTC ROUTING INSTRUCTIONS: **National Financial Services**

DTC Number: **0226**

Account Number: **037-292058**

Account Name: **The Wells Branch Community Church**

*****Please include name of company and the number of shares being transferred.**

It is important to notify the church when you have completed your request to your broker. Please alert the church directly of your pending donation (including the company and number of shares) so that they can credit your gift in a timely and accurate manner. To ensure proper gift identification, please call Pastor Grayson Dzialo at **512-484-2614** or send an email to Grayson@wellsbranchchurch.com.